

Auction Terms of the Government Bonds No. 234 K

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| Issuer | Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742 |
| ISIN | SK4120014150 |
| Name of bonds | Government Bonds 234 |
| Maturity | 12 June 2028 |
| Nominal value | EUR 1.00 |
| Rate of interest | fix, 1.000% p.a. |
| Accrual | EUR 0.008033 |
| Interest calculation type | actual/actual (ICMA) |
| Payment date | till 1 April 2020 (including) |
| Secondary market | Bratislava Stock Exchange |

COMPETITIVE PART OF THE AUCTION

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| Auction date | 30 March 2020 |
| Date of issuance (settlement) | 1 April 2020 |
| Type of issuance | competitive American auction |
| Issue price | unlimited |
| Deadline time (CEST) | 11:00 a.m. |

NON-COMPETITIVE PART OF THE AUCTION

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| Auction date | 31 March 2020 |
| Date of issuance (settlement) | 1 April 2020 |
| Type of issuance | non-competitive auction |
| Issue price | the average price from the competitive part of the auction |
| Coefficient value for the maximum bid | 20% |
| Deadline time (CEST) | 11:00 a.m. |

Another information:

Rules

Terms and Conditions of the GB 234

